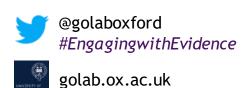






# Cross-sector collaboration: Insights from a leaders' Playbook

Engaging with Evidence Session 19 26 October 2023



# The Government Outcomes Lab (GO Lab)







Established in 2016

Partnership between UK Government & University of Oxford

We investigate government's role in unlocking fruitful <u>cross-sector</u> <u>partnerships to improve social</u> <u>outcomes</u>

### Welcome to the nineteenth session of the Engaging with Evidence series





An open platform for policymakers, practitioners and researchers around the world to engage with key findings from the latest research and evaluation work in the field

- Distillation of key research findings
- Practical insights from practitioners across different sectors and fields
- Honest and constructive dialogue

For the next edition of Engaging with Evidence

Understanding the DIB effect. Insights from the evaluation of the FCDO Development Impact Bonds Pilot Programmes



2 November 2023. 1 pm - 2.00 pm GMT







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# Cross-sector collaboration: Insights from a leaders' Playbook

#### In today's session:

#### Part I

Overview of the Collaboration Playbook and key learnings

 Ian Taylor and Nigel Ball will provide an overview of the Collaboration Playbook, their insights and key learnings

The need for cross-sector collaboration

Cathy Butler, Whitehall Industry Group, will offer a presentation on the need for cross-sector collaboration to address major challenges and why the collaboration playbook was required.

#### Part II

Panel discussion: wider learning for the sector

■ The speakers, joined on a panel by three leaders from each sector (public, private & civil society) who are experienced in collaboration from their sectors perspective, will discuss wider learning and relevance of the collaboration playbook.





### **Speakers**



Paul Morrison Planning Inspectorate



Anna Keeling Former Boeing Defence UK



Mike Adamson British Red Cross



Nigel Ball Social Purpose Lab



Cathy Butler Whitehall & Industry Group



Ian Taylor GO Lab

### Moderators



Andreea Anastasiu GO Lab



Srinithya Nagarajan GO Lab



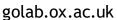




### Our audience this morning







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### Part I

The need for cross-sector collaboration

 Cathy Butler will offer a presentation on the need for cross-sector collaboration to address major challenges and why the collaboration playbook was required.

Overview of the Collaboration Playbook and key learnings

 Ian Taylor and Nigel Ball will provide an overview of the Collaboration Playbook, their insights and key learnings Engaging with Evidence – Cross-sector collaboration, insights from a leader's Playbook

# Why develop a Collaboration Playbook?

Cathy Butler, Head of Leadership 26<sup>th</sup> October 2023

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### Two questions to focus on

• 1 .Why is there a need now for cross-sector collaboration?

2. Why did The Whitehall & Industry Group (WIG) embark on the production and implementation of a "Collaboration Playbook"?





### The need for cross-sector collaboration

 The proliferation of complex and wicked problems that cannot be solved alone; the velocity of change

• The need for an "intersector" space to develop longer term thinking; opening up to diverse perspectives

 The need for leadership "preparedness" and "sooner or later" thinking; considering all "unknown unknowns"; and building on other good work around mobilising collective intelligence





### Why embark on a Collaboration Playbook?

- Easy to talk about collaboration much harder to do – especially cross sector
- Collaboration requires a different kind of leadership
- Belief that the ability to collaborate will determine success to make a positive impact to the world we live in
- Providing a roadmap to solve long term strategic issues facing the UK will be of value to members, teams, organisations and society as a whole





### Collaborative origins of The Whitehall & Industry Group

#### **ORIGINS AND JOURNEY**

- Created almost 40 years ago as a Cabinet Office & industry initiative
- Active support & endorsement from senior Civil
   Service
- WIG 25<sup>th</sup> Anniversary report in 2009 "Closing the gap; improving communication between business and government;" 90 Government sector members and 90 corporate sector members
- Independent & non-lobbying
- A safe trusted space

#### **TODAY AND TOMORROW:**

- Grown to 250 member organisations
- With over 1500 cross-sector alumni of WIG talent and leadership programme
- Refocusing strongly around the opportunity to build on our specialism in cross-sector collaboration to:
- Provide a methodology, capabilities and "space" to solve long-term strategic issues facing the UK which will be of value to our members and society as a whole
- Build a community of likeminded people committed to integrity, collaboration and driven by a shared purpose of future prosperity for all



### Which organisations work with us?

250 organisations engage in cross-sector dialogue with WIG – offering huge potential for collaboration. Our members include:

































































### WIG current activities for our members in cross-sector collaboration

Convening strategic dialogue: WIG Events

- Live briefings
- Roundtables
- Workshops
- Conferences

Intentionally developing collaborative leadership capabilities: WIG crosssector Leadership programmes

- Award-winning
  - cross-sector
  - Leadership
  - programmes
- Organisational "Raids"

Enabling mobility of crosssector athletes: WIG Talent services

- Mentoring
- Secondments
- NED & Trustee recruitment



### Professional networks - helping to develop "outsight"

### Peer to peer networks:

- 1. Chief Executives/ Permanent Secretaries
- 2. Chief Technology Officers
- 3. Director of Public/Government Affairs
- 4. Director of HR
- 5. Director of Communications
- 6. Director of Sustainability
- 7. Governance/NED
- 8. Heads of D&I



# Context: What did our members think about cross-sector collaboration?

## Survey of 250 Public, Private, NFP and HE members:

- 90% AGREED that collaboration with sectors outside of their own is important in achieving desired outcomes for their organisation
- 91% AGREED that more collaboration between the sectors would support in achieving better policy outcomes or societal impact
- 55% of those surveyed spend less than 25% of time collaborating with sectors outside their own

## Survey of 250 Public, Private, NFP and HE members continued:

- 58% DISAGREED that they had enough resources (time, people, budget, etc.) to collaborate effectively with other sectors
- 55% DISAGREED that they currently receive enough development/training to collaborate as a leader to achieve success in their role



# Our work on the Collaboration Playbook renews our focus on purpose and through that to intentionally:

Bring together and empower and inspire the leaders of today and tomorrow to collaborate, by:

- Fostering deeper understanding, perspective, openness and trust in strategic dialogue through events on public policy and prosperity;
- Improving collaborative capabilities through immersive and applied leadership development, mentoring and secondments;
- Evidencing what works through impact research on collaborative leadership, public policy and prosperity outcomes/case studies.
- Taking a unique independent approach to solving national, societal and strategic issues facing the UK



# The need for Collaborative Leadership Development – the foundation of collaborative leadership is self-collaboration

- Collaborative leadership capabilities to collaborate effectively
- Learning to "quieten the ego"; collaboration happens through you but it is not about you
- Becoming great relationship developers
- Collaborative mindset understanding our interdependencies and a strong belief/determination that we will go further together
- Develop a focus on curiosity, creativity and openmindedness
- Develop long term focus and resilience
- Developing understanding of the states of collaboration
- Learning how to develop collaborative systems; systems leadership





### Potential plans for the mid-term...

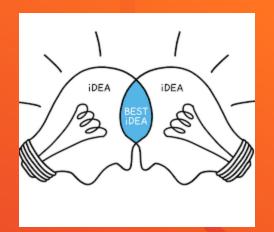
- Work closely with our stakeholders on the development of our cross-sector collaboration services based on the Collaboration Playbook – to answer needs but also "stimulate demand" in cross-sector collaboration
- WIG the UK's centre for cross-sector leadership collaboration
- Support and actively enable Organisational Development (L&D and Talent) professionals to build leadership capability in cross-sector collaboration through our leadership programmes for leaders at all levels
- Innovative programmes and events to bring senior Government, wider public sector, corporate
  and not-for-profit leaders and specialists together around common goals for actual delivery
  and impact; narrowing the space between policy and delivery
- Provision of events and immersive experiences that focus specifically on learning to collaborate through actually doing it; eg WIG Strategic Dialogue; WIG Insights; WIG Exchange
- Possible yearly 'State of Collaboration' report and other reporting on success and impacross-sector collaborative projects

The Whitehall & Industry Group connecting the sectors

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"Because innovations occur at the intersections of different disciplines, the best collaborations occur when bright minds from diverse disciplines meet in dialogue."

(Anon)



"Why is the whole process of collaboration so hard? There are many reasons....you have to let go and trust your partners, and you have to get beyond the comfort of your own tribe."

David Archer and Alex Cameron (Collaborative Leadership 2009)



WIG - fostering a collaborative network of purpose driven leaders Any questions?:









# GOVERNMENT OUTCOMES LAB

# A Leaders Guide to Cross-sector Collaboration

### **Speakers:**

Ian Taylor

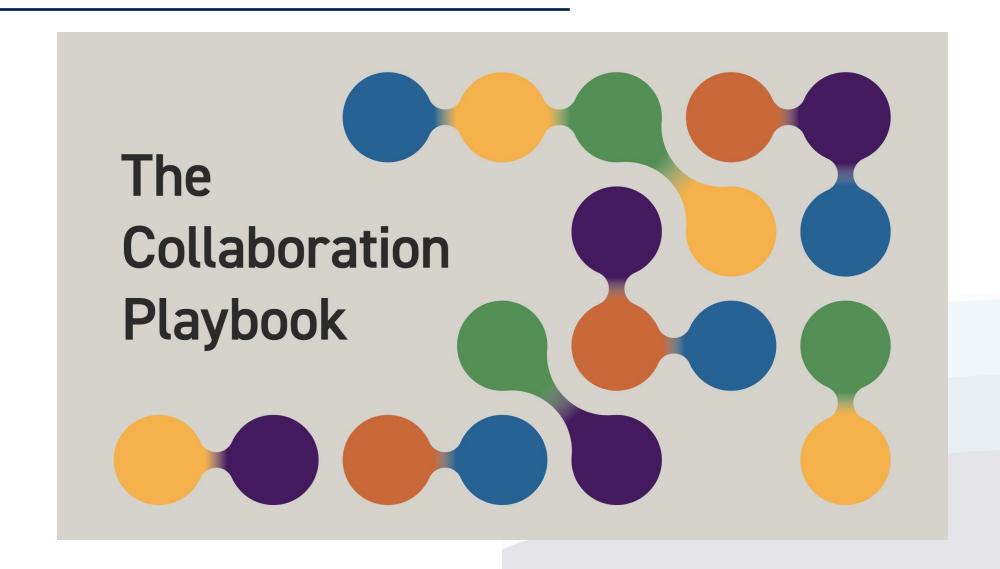
University of Oxford

Nigel Ball

University of the Arts London

### A collaborative effort





### A cross sector focus





### Fiona Ryland Government Chief People Officer

"Great collaboration across boundaries is after all a skill, a habit and a sense, and takes great investment for you with the aid of the foundations and lessons contained herein."

Jane Toogood Former Chief Executive of Johnson Matthey and Co-Chair for the Hydrogen Delivery Council

"As leaders, we need to challenge our thinking and lead by example to support the development of new collaborative skill sets and mindsets."



### Method



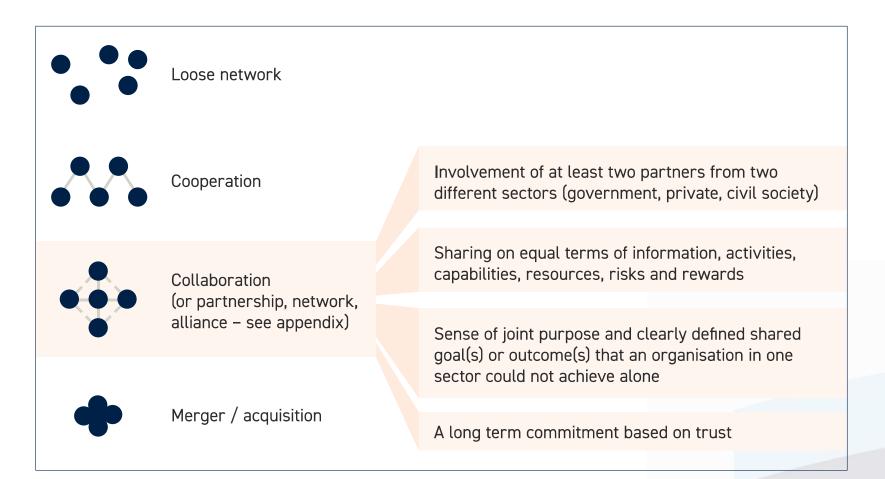


We conducted a review of the literature on cross-sector collaboration, taking in both academic and grey literature

Drew insights from the literature and made these insights practical through speaking to leaders in the collaboration space

### **Defined Collaboration**





- Academic definition
- Relatable
- SAFAR

# Why collaborate?





- We discuss the grand challenges that call for collaboration
- We also acknowledge that collaboration carries risks and is not always the best option
- We discuss some of the reasons why to collaborate and factors to make you stop and think

### **Focus**





'Positive chemistry' of collaboration

"...we focus on the less tangible aspects: leadership, trust, culture, power, and learning - areas where collaborations are often at their weakest."

### Themes





Five themes:

- Leadership
- Trust
- Power
- Culture
- Learning

Navigation through the playbook is made easy with the contents bar on the lefthand side

## Plays

Leadership

Collaborative vs siloed leadership Play: Shift perspectives, behaviours, and engagement

Wise leadership Adaptive leadership

Play: Embody collaboration and let it ripple out Play: Solve complex problems by accepting risk

Choosing a leader

Play: Value social capital in leaders

Play: Lead a collaboration with clearly mapped aims



**Trust** 

Small wins

Aim analysis

Play: Build trust and ambition through small wins

Play: Facilitate informal communication with technology

Sharing information

Informal communication

Play: Take the plunge with comprehensive information sharing



Culture

Accountability

Values

Play: Manage conflicting accountability ties in the collaboration

Play: Deal with clashing values

Play: Mitigate culture shocks with cross-sector experience Boundary spanning



Power

Monitor power

Inclusivity

Play: Gauge the power distribution and monitor how it evolves

Play: Balance inclusivity with stability

Play: Structure your collaboration to suit the circumstances

Play: Do not prematurely close dialogue



Learning

Outcomes focus

Play: Be resilient and ready to adapt

Summative performance Formative evaluation

Governance and structure

Comprehensive communication

Play: Capture collective performance

Play: Examine collaborative integration





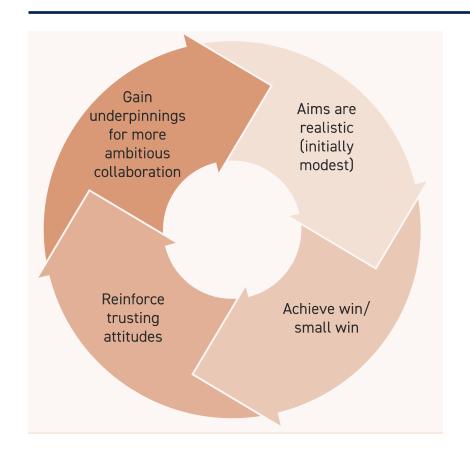
### Playbook offers advice for actions

### Each 'play' is a recommendation

18 Plays across the themes

# Plays

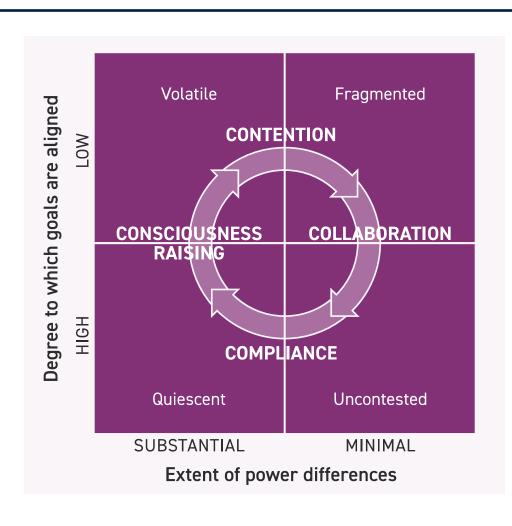




Structure choice	Trust levels	Number of participants	Goal alignment	Need for collaboration-level competencies
Self-governed	High	Low	High	Low
Lead organisation	Low	Moderate	Low	Moderate
Network administrative organisation	Moderate	High	Moderate	High

# **Plays**





There are four proposed 'early-warning' indicators that might suggest a collaboration's power dynamics have become unfavourable:

- 1. Are the views of stakeholders/critics excluded from collaborative deliberations?
- 2. Are powerful stakeholders/partners exempted from compliance with any agreements reached?
- 3. Are the discussion forums of the collaboration restricting the participation of low-power stakeholders (especially if this reinforces inequalities)?
- 4. Are low-power stakeholders disproportionately bearing the costs of implementing whatever agreements are reached by the collaboration?

### Case studies





To examine the insights from research in action and to convey the way collaboration plays work we conducted 4 case studies, involving interviews with practitioners involved

These examined successful UK based collaborative initiatives (indexed with 8 different characteristics) in themes of: mental wellbeing, social marginalisation, climate change & economic inequality

### Case studies





UK industrial decarbonisation clusters

Scottish Net Zero Roadmap (SNZR)

2040 and UK model to be emulated

Plays:

Collaborative approach vs siloed Structure and Governance

# Next step



- The playbook contains referencing to enable readers to explore important areas in more depth
- We will learn more as people use the playbook and use common language/taxonomy
- There is much potential to use the plays as frameworks for experimentation, data gathering, and developing 'best practice' on the different aspects of collaboration

### Panel Discussion





Part II - Panel discussion: wider learning for the sector

The speakers, joined on a panel by three leaders from each sector (public, private & civil society) who are experienced in collaboration from their sectors perspective, will discuss wider learning and relevance of the collaboration playbook.

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### Stay tuned for upcoming sessions...







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